**INTEREST RATES MARKET NOTICE**

**Date: 16 October 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN028”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 16 October 2014 under its **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,609,761,369.50

**Bond Code** SSN028

**Nominal Issued** R 50,000,000.00

**Issue Price** R 50,452,627.40

**Coupon** 8.305% ([(R25,000,000 × (n/365) × (R + M)) + (R25,000,000 × (m/365) × (R/2))] + [(R25,000,000 × Actual/365× (R + 1.35%)] × Y)

**Coupon Indicator**  Floating

**Trade Type** Price

**Maturity Date** 16 October 2019

**Books Close** 6 January, 6 April, 6 July, 6 October

**Interest Payment Date(s)** 16 January, 16 April, 16 July, 16 October

**Last Day to Register** By 17:00 on 5 January, 5 April, 5 July, 5 October

**Issue Date** 16 October 2014

**Date Convention** Following

**Interest Commencement Date** 16 October 2014

**First Interest Payment Date** 16 January 2015

**ISIN No.** ZAG000120601

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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